Winfiler®
WAGE REPORTING SOFTWARE

Release Notes
Winfiler Plus 2010, Quarter 4, Update 7

ENHANCEMENTS

- **E-file Center Unconfirmed/Unpaid Returns** – The issue of displaying a message indicating Unpaid returns exist after they have been paid for has been fixed.
- **Corrected 1099 Returns** – A new utility has been added to the Utilities menu that will reconstruct e-filed items inadvertently removed from the database. Once this utility has completed processing, you can create corrected 1099 returns for those that have been e-filed through the E-file Center. This does not apply to 1099 returns that have been sent through the E-file Center for Print / Mail services only.

Release Notes
Winfiler Plus 2010, Quarter 4, Update 6

ENHANCEMENTS

- **Journal** – The issue of displaying unavailable return types in the Return Types list for the Returns and ProForma Journals has been fixed.

Release Notes
Winfiler Plus 2010, Quarter 4, Update 5

ENHANCEMENTS

- **E-file Center - Federal Forms 941 and 944 –** The error messages that some users experienced when filing returns with no Paid Preparer has been fixed.

Release Notes
Winfiler Plus 2010, Quarter 4, Update 4

ENHANCEMENTS

- **E-file Center - Federal Forms 940 and 941 –** The error messages that some users experienced when filing returns has been fixed.

Release Notes
Winfiler Plus 2010, Quarter 4, Update 3

ENHANCEMENTS

- **Export to CSV –** The error message that some users experienced when exporting W-2 and 1099 returns has been fixed.

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- **E-file Center – State Quarterly for OK** – The Oklahoma OES-3/3A form cannot be filed via the E-file Center when the Employee Detail section is blank (no payees). The checkbox in the upper right corner of the OK OES-3/3A prep screen will be unavailable in this situation.

FORM CHANGES

State Government Form Changes for Reconciliation Forms filed via the E-file Center

- **Arizona A1-APR Reconciliation** – Government revision. Check Box If Return Filed Under Extension checkboxes were added to the heading section.
- **Arizona A1-R Reconciliation** – Government revision. Line 10 moved to Line 5 and the remainder of the lines were renumbered.

Release Notes
Winfiler Plus 2010, Quarter 4, Update 2

NEW FEATURES

- **Ohio JFS-20127 Wage Detail** – A certification area was added to the printed form to allow filers to sign the quarterly return.

ENHANCEMENTS

- **1099 Instructions –** Updated instructions documents for Federal Forms 1099, 1099-G, 1099-R, 5498, W-2, and W-3 can be found in the Publications folder.
- **Oregon ACA-Child –** Refer to the Help topic, State Specific Instructions (W-2), for how to capture this information.

FORM CHANGES

Updated Federal Forms

- **1099-R** – A new dollar-amount field, In-Plan Roth Rollover Distribution, was added to the form. The field prints in the empty box to the left of Box 10. You must select a 2-up format to print the forms when this field is present. Refer to the Help file for more information.

State Government Form Changes for Reconciliation Forms filed via the E-file Center

- **Mississippi 89-140 Reconciliation** – Split into separate forms for reporting W-2 and 1099 information. The Mississippi 89-140 is for reporting W-2 information. The Mississippi 89-142 is for reporting 1099 information. Winfiler Plus will determine which form to prepare based on your form type selection.
- **Montana MW-3 Reconciliation** – A final return checkbox was added to the form, the line numbers were renumbered, and various text changes were made to match the form.

Release Notes
Winfiler Plus 2010, Quarter 4, Update 1

REMINDER FOR STATE FULFILLMENT

- Through the E-file Center, you are able to file W-2, 1099-MISC, 1099-R, 1099-DIV & 1099-INT forms directly to the appropriate state agency. To help facilitate this for you, it is required that you file all your state forms through Winfiler's E-file Center at least 48 HOURS PRIOR TO THE STATE FILING DEADLINE.
- **Nebraska's due date** for annual W-2 and 1099 filing was moved up to February 1.
- **State Reconciliation Forms:** Because the E-file Center prepares state reconciliation forms for the single return type (W-2, 1099-DIV, 1099-INT, 1099-MISC, or 1099-R) that is selected for filing, any data that you enter on a reconciliation form should apply only to the single return type selected. This is especially important for any Tax Withheld or Tax Paid throughout the year that is reported on a reconciliation form; be sure to include only the tax that applies to the return

type that you are filing.

ENHANCEMENTS

- **940, 941, and 944 Preparer Information –** When filing electronically, if any preparer information is entered, the Preparer Name and Preparer PTIN are required. If the Preparer's EIN is entered, then the Firm's name, address, city, state, and zip are also required.
- **E-file Center including State filing** is now available for all states except Montana and Mississippi.
- **Maine MEPERS –** Refer to the Help topic, State Specific Instructions (W-2), for how to capture this information.

FORM CHANGES

Updated Federal Forms

- **940/Schedule A** *Employer's Annual Federal Unemployment (FUTA) Tax Return:*
  - If you already have a Form 940 saved, press the Fill button to update to the 2010 form.
  - Indiana, Michigan, and South Carolina have been designated as Credit Reduction states. Check Preliminary Question 2 on the 940/Schedule A prep screen if you paid wages in Indiana, Michigan, or South Carolina. Form 940 automatically enables the corresponding Credit Reduction fields and Schedule A, Part 2.

State Government Form Changes for Reconciliation Forms filed via the E-file Center

- **Alabama A-3 Reconciliation** – Number of Employees field was added to the form for W-2 returns.
- **Arkansas AR3MAR Reconciliation** – Government revision. New fields were added to the form.
- **Arizona A1-APR Reconciliation** – Government revision. Lines 1 through 4 were removed from the form.
- **Arizona A1-R Reconciliation** – Government revision.
- **Colorado DR 1093 Reconciliation** – Government revision. Number of Employees/Payees field was added to the form.
- **Connecticut W3 Reconciliation** – Government revision. Number of Employees field was added to the form.
- **District of Columbia FR-900B Reconciliation** – Government revision. Monthly Filer and Quarterly Filer checkboxes were added to the form.
- **Georgia G-1003 Reconciliation** – Government revision. Number of Employees field was added to the form.
- **Indiana WH-3 Reconciliation** – Government revision. Number of Employees/Payees field was added to the form.
- **Kansas KW-3E Reconciliation** – Government revision. Form KS KW-3 was combined with KW-3E.
- **Maryland MW508 Reconciliation** – Government revision. Number of Employees field was added to the form.
- **Maine W-3ME Reconciliation** – Government revision.
- **Missouri W-3 Reconciliation** – Government revision. Number of Employees/Payees field was added to the form.
- **Pennsylvania REV-1667 Reconciliation** – Government revision. Number of Employees field was added to the form.
- **Utah TC-941R Reconciliation** – Government revision. Number of Employees/Payees field was added to the form.
- **Vermont WH-434 Reconciliation** – Government revision.

REMINDER …

- **State Specific Information for filing** your W-2 and 1099 forms to states is included in the Help file.

LOOKING AHEAD…

- **E-file Center State filing for Montana and Mississippi will be available in January.** Update the program at that time by selecting **Update Program Online** on the Update menu.
- **1099-R** – Winfiler Plus will add the ability to report In-Plan Roth Rollover Distribution Amounts, per recent IRS instructions. This will be available in an update in January.

Release Notes
Winfiler Plus 2010, Quarter 4

NEW FEATURES

- **E-filing of 1099 Correction returns** – You can now create and electronically file 1099 correction returns if the original return was e-filed through the E-file Center (formerly known as Express Services. See Enhancements section below).

Corrected 1099 returns that have been e-filed through the E-file Center may also be printed from the Print 1099 Returns Window. Refer to the Help file for more information.

- **Ohio JFS-20127** – This form has been added to the program for 4th Quarter of 2010. Use this form instead of the Ohio JFS-66111/JFS-66113.
- **Utah 33H/33HA** – This form has been added to the program for 4th Quarter of 2010. Use this form instead of the Utah 3/3H.
- **Arkansas State ID for W-2** – The expected format of the Arkansas State ID for W-2 is 8 digits, a hyphen, then WHW (i.e. 12345678-WHW).

ENHANCEMENTS

- **Express Services is now known as E-file Center.** You can now find all electronic filing options in the E-file Center menu. A speed button accessing the E-file Center options is on the main program window for your convenience.
- **E-file Center – State Quarterly for OK** – The Oklahoma OES-3/3A option has been added to the Select State for State Quarterly screen. The new checkbox in the upper right corner of the OK OES-3/3A prep screen must be checked in order for the Payer to appear in the Select Payers for State Quarterly screen in the E-file Center.
- **E-file Center Status Change for Payment Needed** – When returns are canceled from the Confirmation Window prior to being sent to the E-file Center, their status will now be displayed as Payment Needed.
- **E-file Center Order Detail Report** – Headings for Boxes 1 and 2 on the report on the E-file Center Status screen have been removed to avoid confusion since many times these boxes do not contain information for 1099 returns.
- **Nebraska State ID for W-2** – The state no longer requires the prefix, 21-, as part of their state withholding ID number.
- **Virginia State ID for W-2** – The first two digits of the Virginia state withholding ID number must be 30.
- **West Virginia State ID for W-2** – The new format of the West Virginia state withholding ID number is four digits, a hyphen, then another four digits (i.e. 1234-5678).

NEW FORMS, FORM CHANGES

Updated Federal Forms

- **W-2**– The updated Blank Form version of Copy A is available for printing.
- **941** *Employer's Quarterly Federal Tax Return:* Government revision.
- **941-V** *Payment Voucher*: Government revision.
- **943** *Employer's Annual Federal Tax Return for Agricultural Employees*: Lines 7a through 7c and Lines 13c through 13e were added to Form 941 to allow employers to claim the payroll tax exemption available under the Hiring Incentives to Restore Employment (HIRE) Act
- **943-A** *Agricultural Employer's Record of Federal Tax Liability*: Government revision.
- **944** *Employer's Annual Federal Tax Return*: Lines 5a through 5c and Lines 11c through 11e were added to Form 941 to allow employers to claim the payroll tax exemption available under the Hiring Incentives to Restore Employment (HIRE) Act.
- **945** *Annual Return of Withheld Federal Income Tax*: Government revision in Paid Preparer section.
- **94x Payment Amount** – For federal electronic payments, the Payment Amount must match the form's Balance Due Amount when filing the Forms 940, 941, or 944 via the E-file Center.

State Government Form Changes

- **Alabama A-1/A-6** *Employer's Quarterly Return of Income Tax Withheld*
- **Alabama A-3** *Annual Reconciliation of Income Tax Withheld*
- **Colorado DR-1093** *Transmittal of W2s and 1099s:* An Amended Return checkbox was added.
- **Colorado DR-1094** *Income Withholding Tax Return:* Government revision to remove lines 3 and 7.
- **Iowa 65-5300** *Employers Contribution and Payroll Report*: Government revision.
- **Kansas KW-3** *Employer's Annual Withholding Tax Return:* Kansas no longer accepts this form on paper. The form in Winfiler Plus is for File Copy Only.
- **Nebraska UI 11T** *Unemployment Insurance Combined Tax Report*: Government revision.
- **Nebraska W-3N** *Reconciliation of Income Tax Withheld:* Government revision. Due date changed to February 1st.
- **Ohio JFS-66111/JFS-66113** *Employer's Contribution Report:* This form can no longer be filed for 4th Quarter of 2010. Select the JFS-20127 instead for 4th Quarter.
- **Philadelphia Annual Reconciliation** *City of Philadelphia 2010 Annual Reconcilation of Employer Wage Tax*
- **Utah 3/3H** *Employer's Quarterly Wage Report and Unemployment Tax Return:* This form can no longer be filed for 4th

Quarter of 2010. Select the Utah 33H/33HA instead for 4th Quarter.

REMINDER

- **Kansas K-CNS 100/101** *Employer's Report of Wages Paid and Unemployment Tax Return* – As of Quarter 3, Winfiler Plus supports only Pre-Printed forms. Because of variances in the state's printed forms, we recommend that you print some test samples from Winfiler Plus **before** you print on the state's form, to ensure that your data will be properly aligned on the pre-printed form. This can be done by selecting "Test Print" on the Print Forms screen for Kansas K-CNS 100/101. The horizontal and vertical placement of the data on the printout can be adjusted by changing the settings in the Adjust Alignment scroll boxes.

LOOKING AHEAD

- An update is planned for release in late December.
- **Federal Forms:** Form 940 for 2010 will be available in late December.
- The California DE-6 and DE-7 will become obsolete for 2011. The new California DE 9 and DE 9C forms will be added to Winfiler Plus in the Quarter 1 update.

Known Issue for Installation from CD

There is a known issue when doing a clean installation of Winfiler Plus 2010 Quarter 4 from CD, on Windows Server 2008 R2 (64 bit.)

The Error

If actions are not taken before the installation of WFP 2010 an error will appear during installation. The error message states, "You must use the Role Management Tool to install or configure Microsoft .NET Framework 3.5 SP1." When OK is selected from the message, the WFP installation continues as expected.

The Cause

Currently on Windows Server 2008 R2, .NET Framework 3.5 SP1 comes as a Feature in Server Manager. Since this is a feature of the operating system, it does not allow installation during normal program installation. This feature must be installed separate from the program.

The Resolution

Since .NET Framework 3.5 SP1 is required for Winfiler Plus 2010, it must be installed for the program to function properly. To install the .NET Framework 3.5 SP1 feature on Windows Server 2008 R2, please follow the following steps PRIOR to installation:

1) Click the **Start** button in the lower left hand corner of the display.
2) Click **All Programs**
3) Highlight **Administrative Tools** and select **Server Manager**
4) In the Server Manager Interface, click **Features**.
5) Select **Add Features** to display a list of possible features.
6) In the Select Features interface, expand **.NET Framework 3.5.1 Features**; you will see two check boxes. Check the box next to **.NET Framework 3.5.1** and click **Next**.
7) In the **Confirm Installation Selections** interface, review the selections and then click **Install**.
8) Allow the installation process to complete and then click **Close**.

It is recommended to do this installation **before** installing Winfiler Plus 2010, but this can also be done after installation.

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Release Notes
Winfiler Plus 2010, Quarter 3, Update 1

Updated Federal Forms

- **941-X** – The revised form includes new fields on lines 11 and 18 to correct the payroll tax exemption available under the Hiring Incentives to Restore Employment (HIRE) Act. Employers that need to amend HIRE Act data reported on Form 941 from Quarter 2 of 2010 must use the updated form.

Release Notes
Winfiler Plus 2010, Quarter 3

NEW FEATURES

- **Export to CSV** – The new export will create a Comma-Separated-Values file containing Payer, Payee, Return, and Transactional data for the selected Payer(s) and Return(s). CSV files can be opened by most spreadsheet software.
- **Montana UI-5A** – This form has been added to Winfiler Plus. The Substitute form will no longer be acceptable for filing with Montana. You can still view and print substitute forms prepared for Quarters 1 and 2.

ENHANCEMENTS

- **Upgrade to Microsoft .NET Framework 3.5 SP 1** – If you received the CD for the third quarter update, a new component, Microsoft .NET Framework 3.5 Service Pack 1, will be installed. For those of you that use the Update Program Online feature from within the program, this component is not installed but will not affect how your program runs. If you do not receive the updates on CD, this component will be included on the Setup installation for Winfiler Plus 2011. The update is in preparation for enhancements coming in WFP 2011.
- **Colorado State ID for W-2** – The state is in the process of changing to a new account number format. Winfiler Plus will allow either the old format of 12-12345 or the new format of 01212345 to be entered in the Colorado State ID for W-2 for 2010.
- **Filing Form 941 through Express Services** – Form 941 was prevented from being filed through Express Services in some cases when Line 17 checkbox 1 was checked. This has been fixed.

NEW FORMS, FORM CHANGES

Updated Federal Forms

- **W-3c** – The 2010 Blank Form version is available for printing.
- **1099 Forms** – 2010 forms are available for printing. This includes all Forms 1098, 1099, 5498, and W-2G.

State Government Form Changes

- **Indiana UC-5B** *Quarterly Contribution & Payroll Report*
- **Kansas K-CNS 100/101** *Employer's Report of Wages Paid and Unemployment Tax Return* – Government form change. For printing K-CNS 100/101, Winfiler Plus will support only the Pre-Printed forms, allowing you to print on the forms that the state sends to employers. Due to new state requrements not currently supported in Winfiler Plus, the Blank Form print option is not available at this time.
- **Maryland OUI 16** *Quarterly Contribution Report/Quarterly Employment Report*
- Michigan UIA 1017 *Wage Detail Report*
- **New York NYS-1** *Return of Tax Withheld*
- **New York NYS-45/ATT** *Quarterly Combined Withholding, Wage Reporting and Unemployment Insurance Return* – Some Change of Business fields were removed from Part E of the form. All pre-printed options have been removed since the state no longer mails out pre-printed forms.
- **Ohio JFS-66111** *Employer's Contribution Report*

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LOOKING AHEAD
The IRS has not released the updated 941-X form yet. Employers that need to amend HIRE Act data from a 941 from Quarter 2 must use the updated form. Watch for an update in September.

Release Notes
Winfiler Plus 2010, Quarter 2

ENHANCEMENTS
- **W-2 Amount Types** – A new Amount Type was added: "HIRE Exempt Wages and Tips."
- If you are claiming the exemption from the employer's 6.2 percent share of social security tax available under the Hiring Incentives to Restore Employment (HIRE) Act, add the "HIRE Exempt Wages and Tips" Amount Type to W-2 returns in Winfiler Plus and enter the amount of exempt wages and tips for each qualified employee.
- The new amount type will be used to fill new lines and adjust the Tax Liability fields on Federal Form 941 and Schedule B
- HIRE Exempt Wages and Tips may be entered from March 19, 2010 through December 31, 2010. The exemption for wages and tips paid in 1st quarter 2010 (March 19 through March 31) will be claimed on the 2nd quarter Form 941.
- The annual value of HIRE Exempt Wages and Tips will print on Form W-2 in Box 12, using code CC.
- Note: Code CC cannot be entered directly in the W-2 Box 12 Code field on the W-2 Return Information tab in Winfiler Plus.
- For more information about the HIRE Act payroll tax exemption, please visit the IRS web site: http://www.irs.gov/businesses/small/article/0,,id=220746,00.html
- **Iowa State ID for SUI:** The format of the State ID for SUI for Iowa changed to 8 digits with no hyphen.
- **Express Services – Check for Updates**: This check is now performed automatically when "Send Returns" is selected and no longer requires an action by the user.
- **SQL Server 2005 Express** was updated to Service Pack 3 to fix compatibility issues with newer operating systems.

NEW FORMS, FORM CHANGES
Updated Federal Forms
- **941/Schedule B** *Employer's Quarterly Federal Tax Return:*
  - Lines 6a through 6d and 12c through 12e were added to Form 941 to allow employers to claim the payroll tax exemption available under the Hiring Incentives to Restore Employment (HIRE) Act.
  - These lines on the Form 941 prep screen are filled from the new W-2 Amount Type, HIRE Exempt Wages and Tips.
  - The Tax Liability fields on Line 17 and Schedule B will be adjusted by the payroll tax exemption, based on the amount entered in HIRE Exempt Wages and Tips.
- **941 Schedule D** *Report of Discrepancies Caused by Acquisitions, Statutory Mergers, or Consolidations:* Government form change. This form is no longer offered as a pre-printed form.
- **943-X** *Adjusted Employer's Annual Federal Tax Return for Agricultural Employees or Claim for Refund:* Lines 15a and 15b were added to the form for the COBRA premium assistance information.
- **W-2**: The 2010 W-2 form is available for printing with the exception of Blank Form version of Copy A.
- **W-2c**: The Code fields for Box 12 "Correct Information" allow new code CC to be entered to report HIRE exempt wages and tips.
- **W-3**: Line 12b was added to the form for the total HIRE exempt wages and tips reported on W-2 returns with code CC in box 12. The 2010 W-3 form is available for printing with the exception of the Blank Form version.
- **W-3c**: Line 12b was added to the form for the total HIRE exempt wages and tips reported on W-2c returns with code CC in box 12. The 2010 form is available for printing with the exception of the Blank Form version.
- **1099-G**: Boxes 10a, 10b, and 11 were added to the form for state information.
- **1099-H**: This form has been removed from the Winfiler Plus program.
- **1099-INT**: Box 10 was added to the form for Tax-exempt bond CUSIP no.
- **5498**: Boxes 15a and 15b were removed from the form.

State Government Form Changes

- **Colorado UITR-1/1a** *Unemployment Insurance Tax Report*
- **Louisiana ES4B/ES4C** *Quarterly Report of Wages Paid*
- **Maryland OUI 15/16** *Quarterly Employment Report*
- **Utah TC-941** *Utah Withholding Return*
- **Utah TC-941R** *Utah Annual Withholding Reconciliation*

REMINDER FOR STATE QUARTERLY FILING USING EXPRESS SERVICES

- It is required that you file your state forms through Winfiler's Express Services at least TWO BUSINESS DAYS PRIOR TO THE STATE FILING DEADLINE.

Release Notes
Winfiler Plus 2010, Quarter 1, Update 1

ENHANCEMENTS

- **Florida UCT-6:** The prep screen was modified to improve reporting of the Amount Enclosed on Line 9b. If you are enclosing an installment payment with Form UCT-6, you must check the appropriate box above Line 9b and enter the amount of your installment payment on Line 9b.
- **Oregon OQ:** Tax rates displayed on Line 4 were corrected for the Tri Met Transit District and the Lane Transit District.

Release Notes
Winfiler Plus 2010, Quarter 1

NEW FEATURES

- **W-2** – New fields for Massachusetts were added to the Employment Information and State-Specific tabs on the W-2 Return.

ENHANCEMENTS

- **Massachusetts State ID for SUI:** The State ID for SUI for Massachusetts can be entered with or without hyphens.
- **W-2** – Iowa's Location Code field on the State-Specific tab on the W-2 Return was removed and replaced with the Reporting Unit field.

NEW FORMS, FORM CHANGES

Updated Federal Forms

- **941** *Employer's Quarterly Federal Tax Return* – New IRS rules affect Line 17 of Form 941. The first checkbox may now be checked when total tax on Line 10 for the current quarter is $2,500 or more, if Line 10 for the prior quarter was less than $2,500; and filer did not incur a $100,000 next-day deposit obligation. The revision of the text for Line 17 checkboxes required the addition of two (2) preliminary questions. These were necessary to help Winfiler Plus properly check the appropriate checkbox on Line 17.

State Government Form Changes

- **Connecticut CT-941** *Quarterly Reconciliation of Withholding*
- **Connecticut CT-W3** *Annual Reconciliation of Withholding*
- **Florida UCT-6/6A** *Employer's Quarterly Report*
- **Georgia G-1003** *Income Statement Transmittal*
- **Illinois IL-941** *Quarterly Withholding Income Tax Report*
- **Illinois IL 941A** *Yearly Withholding Income Tax Report*: This form has been added to the Winfiler Plus program.

- **Illinois UI-3/40** *Employer's Contribution and Wage Report*
- **Iowa 65-5300** *Employer's Contribution and Payroll Report*: Updated form will be accepted by Iowa for Quarter 1.
- **Maine 941/C1-ME** *Combined Filing for Income Tax Withholding and Unemployment Contributions*
- **Massachusetts Quarterly Employment and Wage Detail Report** – This Record Copy form has been added to the Winfiler Plus program.
- **Nebraska 941N** *Withholding Return*
- **Nebraska UI 11T** *Unemployment Insurance Combined Tax Report*
- **New York MTA-305** *Employer's Quarterly Metropolitan Commuter Transportation Mobility Tax Return*
- **Oregon OQ** *Quarterly Tax Report:* Tri-Met and Lane Transit District tax rates changed for 2010.
- **Utah TC-941R** *Utah Annual Withholding Reconciliation*
- **Vermont C-101** *Employer's Quarterly Wage & Contribution Report*

REMINDER FOR STATE QUARTERLY FILING USING EXPRESS SERVICES

- It is required that you file your state forms through Winfiler's Express Services at least TWO BUSINESS DAYS PRIOR TO THE STATE FILING DEADLINE.

Release Notes
Winfiler Plus 2010, Setup, Update 1

FORM CHANGES

Updated Federal Forms

- **1098-C**: The 2010 form is now available.
- **944-X** - *Adjusted Employer's Annual Federal Tax Return or Claim for Refund:* The revised form includes COBRA premium assistance information on lines 17a and 17b.

State Government Form Changes

- **Georgia GA-V** - *Withholding Payment Voucher:* The 2010 form is now available.

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Release Notes
Winfiler Plus 2010, Setup

IMPORTANT INSTALLATION NOTES – READ BEFORE INSTALLING

- Please make sure to review the System Requirements for proper installation of the software.
- System Requirements - Do not install the Winfiler Plus program to Compressed or Encrypted drives because the program will not work properly.
- Authorization codes are used during installation or when you replace your PC or need to re-install your software for any reason. Authorization codes are located on the back inside cover of your Winfiler package. **Please keep your codes in a safe place!**
- Authorization Codes may be entered at the time Winfiler Plus 2010 is installed or after installation via the **Enter Authorization Codes** option on the **File** menu. Authorization codes for a network installation must be entered when the program is installed.
- When installing a network version of the software, a workstation must be installed on the server for importing data. This Workstation installation does not count against the number of licenses purchased.
- Updates – The Server must be updated prior to updating Workstations for proper functionality.

ENHANCEMENTS

- **User Manual:** The User manual has been removed from the program. The Help file has been expanded to include more information.
- **Utah State ID for W-2**: The only format accepted by the state consists of 14 characters (11 numbers followed by WTH).

NEW FORMS, FORM CHANGES

Updated Federal Forms

- **W-2**: The Social Security Wage Limit for 2010 is $106,800.00 – no change.
- **1098-C**: This form has not been released by the government. The 2010 form will be available in a late December Winfiler Plus update.

State Government Form Changes

- **Georgia GA-V** *Withholding Payment Voucher* This form has not been released by the government. The 2010 form will be available in a late December Winfiler Plus update.
- **Massachusetts DUA Form 1** *Contribution Report* This form is obsolete for 2010.
- **New York NYS-1** *Return of Tax Withheld*
- **North Carolina NC-5** *Withholding Return*
- **North Carolina NC-5P** *Payment Voucher*
- **Virginia VA-5** *Employer's Return of Virginia Income Tax Withheld*

REMINDER FOR IMPORTING DATA

- **Import from Previous Version of Winfiler or Plus:** If installing Winfiler Plus on a network, the import must be done on the server. Install a Workstation on the Server to perform this import.

REMINDER FOR PRINTING FORMS

Prior Year Forms: Annual and quarterly Federal and State Payer forms, W-2 Forms, and 1099 Series Forms that have not been updated for 2010 cannot be printed in the Setup program; however, you may enter data for these forms. Forms will be enabled for printing as they are available from government agencies. Remember to update your program quarterly to receive 2010 forms.

LOOKING AHEAD

An update is planned for release in late December. Remember to update your program using the online update feature or download the Winfiler Plus for Tax Year 2010 update from www.Winfiler.com.

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